

OIL & GAS



Western Colorado has been a sought-after region for oil and gas development for decades. Federal and state regulations, compliance, and the “boom and bust” cycles of the industry can make it difficult for businesses to operate efficiently and plan ahead. Small and medium-sized private companies typically fail first due to lack of resources and financial expertise. We can help you stay abreast of compliance, find efficiencies, and advise for the future. We also work closely with land owners and oil and gas company management to reap the most beneficial tax and advisory solutions for both.

Services we provide to oil and gas suppliers, contractors, and other industry support businesses, include:

Tax Services

- Income tax return preparation and filing, including multi-state taxes
- Capital asset planning and strategy
- Cost segregation studies
- Tax planning
- IRS audit support

Client Accounting Services

- Business process outsourcing, including bookkeeping, billpay, and payroll processing, filings, and reporting
- Financial statements, reporting, and management reports
- Set up, training, and consulting for QuickBooks® software
- Advisory services on general ledger set-up and internal controls
- Virtual controller outsource and consulting
- Virtual CFO outsource and consulting

Consulting Services

- Business planning, financial projections, and budgets
- Business valuation consulting
- Cash flow management
- Entity set-up and organizational structure
- Business purchase, sale, and merger/acquisition
- Wealth and succession planning
- Retirement planning
- Ownership transfer planning (buy-ins/buyouts)

Audit & Assurance

- Financial statement audits, reviews, and compilations
- Operational audits
- Internal control reviews
- Employee benefit plan audits
- Fraud investigations and risk management
- Inventory counts
- Forensic accounting, consulting, and litigation support services

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CPAs and Business Advisors

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